



Communication FSMA_2017_18-4 of 29/09/2017

Form Cbis / Individual statement supplementary to the statement referred to in Form C

Scope:

Any natural or legal person intending to acquire, increase, reduce or dispose of qualifying holdings in the following entities (hereafter referred to collectively as "regulated entities"):

- portfolio management and investment advice companies;
- management companies of undertakings for collective investment;
- management companies of public alternative investment funds.

This statement is supplementary to the statement issued for the attention of the FSMA ("Form C") by or in the name of

.....
.....
.....
.....

on (date).....

for the purpose of the prudential assessment of its proposed acquisition of, or increase in, a qualifying holding in the capital of (name of the target regulated entity).....

.....
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.....
.....

(1) Full identity of the person, referred to under Paragraphs (2.5) and (3.1) of the above-mentioned statement ("Form C"), who directs the business of the trust or legal construction, and makes this supplementary individual statement:

Surname:

Given names:

Place and date of birth:

Nationality:

Address:.....
.....
.....

Main professional activity currently carried out:

.....
.....
.....

- Company:
- Position:.....

A complete curriculum vitae, detailing relevant education and training, previous professional experience, and current activities or additional functions of the person referred to under Paragraph (2.5) is enclosed with this form.

Yes: Annex no. ...

(2) The undersigned solemnly declares that:

(a) neither s/he nor any undertaking managed or controlled by him/her currently or in the past has ever received a conviction for a criminal offence which may influence the prudential assessment of the proposed acquirer's reputation by the FSMA:

- Yes
- No: the relevant information is provided in Annex no. ... to this form

(b) neither s/her nor any undertaking managed or controlled by him/her currently or in the past is currently the object of criminal investigations or proceedings which may influence the prudential assessment of the proposed acquirer's reputation by the FSMA:

- Yes
- No: the relevant information is provided in Annex no. ... to this form

(c) neither s/he nor any undertaking managed or controlled by him/her currently or in the past is now or has ever been involved in relevant civil or administrative cases (including any bankruptcy, insolvency or similar procedures) of which the FSMA must be informed in order to assess the proposed acquirer's reputation:

- Yes
- No: the relevant information is provided in Annex no. ... to this form

(d) neither s/he nor any undertaking managed or controlled by him/her currently or in the past is now or has ever been the object of disciplinary actions (including any disqualification as a company director or similar procedures):

- Yes
- No: the relevant information is provided in Annex no. ... to this form

(e) neither s/he nor any undertaking managed or controlled by him/her currently or in the past is now or has ever been the object of investigations, enforcement proceedings or sanctions by a supervisory authority:

- Yes
- No: the relevant information is provided in Annex no. ... to this form

- (f) neither s/he nor any undertaking managed or controlled by him/her currently or in the past has ever been refused registration, authorisation, membership or licence to carry out a trade, business or profession; has ever seen its registration, authorisation, membership or licence withdrawn, revoked or terminated; or has ever been the object of an expulsion by a regulatory or government body:
- Yes
 - No: the relevant information is provided in Annex no. ... to this form
- (g) neither s/he nor any undertaking managed or controlled by him/her currently or in the past has ever been dismissed from employment, position of trust or fiduciary relationship, or has ever been asked to resign from employment or such position, or has had such relationship terminated, or has ever been in a similar situation, for serious misconduct:
- Yes
 - No: the relevant information is provided in Annex no. ... to this form
- (3) Has a supervisory authority of the financial sector, other than the FSMA, already conducted an assessment of the person making this individual statement (hereafter: "the declarant") as an acquirer or as a person who directs the business of a financial institution?
- No
 - Yes:
 - Name of the authority which conducted the assessment:
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 -
 - Date of this authority's decision:.....
 - Evidence of the outcome of this assessment is provided in Annex no. ... to this form.
- (4) Has a supervisory authority of another, non-financial sector already conducted an assessment of the declarant?
- No
 - Yes:
 - Name of the authority which conducted the assessment:
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 -
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 - Date of that authority's decision:
 - Evidence of the outcome of that assessment is provided in Annex no. ... to this form.
- (5) Relevant information on the financial position and strength of the declarant, including details concerning his/her sources of revenues, assets, liabilities, pledges and guarantees, is enclosed with this form:
- Yes: Annex no. ... enclosed with this form.

- (6) Relevant financial information, including ratings, and public reports on the companies controlled or directed by the declarant are enclosed with this form:
- Yes: Annex no. ... enclosed with this form
 - Not applicable
- (7) A description of the financial¹ and non-financial² interests or relationships of the declarant with:
- (a) any other shareholder of the target entity;
 - (b) any person entitled to exercise voting rights attached to securities issued by the target entity³;
 - (c) any member of the board of directors or similar body, or of the senior management of the target entity;
 - (d) the target entity itself and its group;
- and/or a description of any other interests or activities of the declarant which may give rise to conflicts of interest with the target entity and possible solutions to those conflicts, are enclosed with this form:
- Yes: Annex no. ... enclosed with this form
 - Not applicable
- (8) Does the declarant hold any additional information that s/he deems necessary to pass on to the FSMA, so that the FSMA can make a prudential assessment of the proposed acquisition with full knowledge of the facts?
- No
 - Yes: this information is provided in Annex no. ... enclosed with this statement

Solemn declaration

I, the undersigned,

solemnly declare:

- that all information provided to the FSMA in this form and its annexes is complete, not deliberately misleading or deceptive, and is provided honestly and in good faith,
- and that I know of no other information that may influence the prudential assessment of the proposed acquisition by the FSMA.

Read and approved, date, place and signature

¹ Financial interests include for example credit operations, guarantees, pledges.

² Non-financial interests include for example familial relationships.

³ See the situations mentioned in Article 10 of Directive 2004/109/EC on the harmonisation of transparency requirements.