

SUPPLEMENT TO THE INFORMATION NOTE

relating to the offering for the issuance of

PARTICIPATORY NOTES (Nyala Coffee)

by

Spreds Finance

This document was established by Spreds Finance.

THIS DOCUMENT HAS NOT BEEN VERIFIED OR APPROVED BY THE FINANCIAL SERVICES AND MARKETS AUTHORITY.

4 September 2019

This supplement (the "**Second Supplement**") to the Information Note of 7 June 2019 relating to the offering for the issuance of Participatory Notes (Nyala Coffee), constitutes a supplement to the said Information Note in accordance with Article 15 of the law of 11 July 2018 relating to the public offers of investment instruments and to the admission of investment instruments to trading on regulated markets.

The purpose of this Second Supplement is to inform the investors that the Subscription Period being initially determined to run until 7 September 2019 by virtue of the Information Note, is extended to run until 10 November 2019.

This Second Supplement completes and is inseparable from the Information Note and the Supplement. It should be read in conjunction with the Information Note and the Supplement, which include important information about the characteristics of the offer and the risks attached to it.

Right of revocation: in accordance with article 15 of the law of 11 July 2018 relating to the public offers of investment instruments and to the admission of investment instruments to trading on regulated markets, investors who have already agreed to subscribing to the Participatory Notes (Nyala Coffee) prior to the publication of this Second Supplement have the right to revoke their acceptance for two business days after the publication of this Second Supplement. This right of revocation ends on 6 September 2019 included. Investors wishing to exercise their right of revocation must inform Spreds Finance by email before the expiry of the deadline at info@spreds.com.